## AreaSketch Pro Overview for ClickForms Users

#### **Designed for Real Property Specialist**

Designed specifically for field professionals required to draw an accurate sketch and calculate the area and perimeter values AreaSketch stands alone when compared to existing sketch solutions.

**FreeForm Technology**™ allows users to draw any area as data is being collected. New areas can be created on the fly without having to finish the first area.

**Bi-Directional Drawing** allows you to switch drawing directions with the click of the mouse. Placing a label or other types of annotation is completely FreeForm. Line dimensions can be edited at any time with point & click simplicity.

**Calculator Functions** are built-in to allow the addition or subtraction of any value from an existing area line to properly close the

Advanced Drawing Technology automates everything including *Auto-Center and Auto-Scaling*. The sketch is always perfectly centered and scaled to fit on the screen. Line dimensions can be flipped inside, outside, or turned off completely for each individual line or the entire area. Area names and types can be customized for every situation, including the area multiplier and modifier capability. The area multiplier will multiply the base area in square footage by any factor. The modifier function allows areas to subtotal to a specific area type, while also adding or subtracting from another area. Duplicate area names can be used on the same sketch.

**The 3 Phase Close Function** guarantees a perfect close every time. AreaSketch always displays the exact horizontal and vertical distance required to close or finish an area. Clicking on the displayed distance will automatically draw that line.

**AreaSketch** stands alone as the most advanced sketching solution available today while still being the easiest to learn and use daily. The learning time is typically 5 to 10 minutes.

## **Features**

### **Proof Positive Calculation**

Area Square Feet Area Perimeter Area Width Area Height

### **Data Entry**

Keyboard Mouse Stylus (Tablet PC) Pocket PC Disto Plus (Bluetooth)

### **Bi-Directional Drawing**

Insert and Append

### Area Property

Line Style, Color, Pt.

### **Auto Scaling**

### Auto Label

Area Name Area SqFt Area Perimeter

#### **Auto Zoom**

Create and Edit

### Angle

Rise & Run Relative Degree Absolute Degree

#### Arcs

Chord & Perimeter Chord & Height Chord & Degree

#### **Image Export**

JPG WMF EMF

### File Format

Non Proprietary XML

### **Operating System**

Windows Vista Windows XP Pocket PC CE Pocket PC WM5 Tablet PC XP

# Setting Up AreaSketch Pro with ClickForms

### **Quick Overview**

Temporarily - Turn Off Firewall and Security Download and Install AreaSketch Pro Install ClickForms edition Register AreaSketch

#### Download and Install AreaSketch Pro

Download Link: <a href="www.areasketch.com/install.exe">www.areasketch.com/install.exe</a> Select Run or Open when prompted Welcome Screen select Next Select ClickForms Edition when prompted Finish

### Register AreaSketch Pro

Select Register Option
Call sales department with Install ID located on registration screen
Enter Registration Number

Next to Complete Registration

## **Setup ClickForms AreaSketch Integration**

Open ClickForms

- o Edit Menu
- o Preferences
- Tools
- Sketcher
  - AreaSketch Pro
  - Select Apply

Open a report in ClickForms

Insert/Select Sketch Page

Select AreaSketch from Tools Menu or Double-Click in sketch page.

# **Using AreaSketch Pro**

### **Quick Overview**

Setup Area's Calculation Properties and Defaults

**Drawing Areas** 

Placing Room Labels

Interior Walls

Symbols

Save sketch back to report

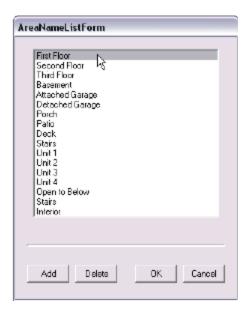
### **Setup Area Calculation Properties and Defaults**

AreaSketch is pre-loaded with basic area names which can be customized by the end user to fit their needs. Each area can be setup with the following defaults:

Select Tools Menu – Edit Area Definitions

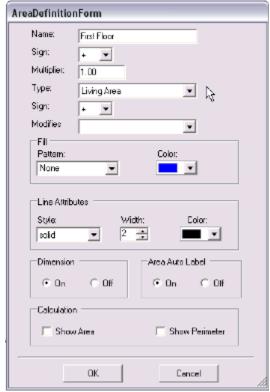


Double Click on First Floor from List to see its properties.



#### **First Floor Properties Screen**

This screen allows all the defaults for the current area to be set regarding how the area calculates. All the graphic defaults can also be set for line style, color, thickness, and also whether AreaSketch will automatically place a dimension above and centered on each line. AreaSketch can also automatically place the area label with its area square footage and perimeter values below the label.



Area Name

Add or Subtract square footage to an Area Type Area Type (Living, Garage, Porch...)

Sign (special) Add or Subtract square footage from an existing Area

Modifies (special) (First Floor, Second Floor...)

Line Style

Line Thickness

Line Color

Fill Pattern

Fill Color

Auto Line Dimension On - Off

Auto Area Label

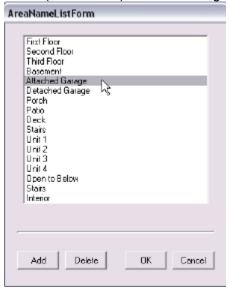
- o Include Area SqFt
- Include Area Perimeter

Select OK - Cancel to close window

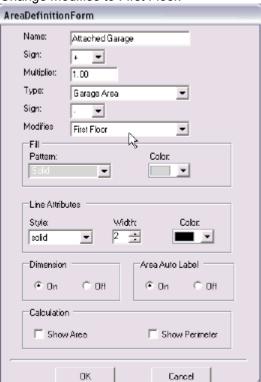
### **Attached Garage Concerns**

The Attached Garage can be setup to add its area square footage correctly to Garage area and also subtract its area square footage from the First Floor depending on how the First Floor is being drawn. To change the Attached Garage properties to subtract its square footage from the First Floor, make the following changes:

Select (double-click) Attached Garage from Area list.



Change the sign below area type to – (subtract)



Change Modifies to First Floor.

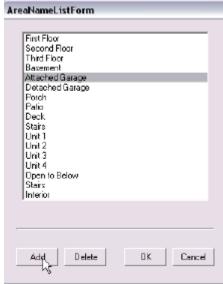
Attached Garage is now setup to add its square footage to Garage type and also subtract its square footage from the First Floor.
Select OK to save the new settings.

### Adding a New Area

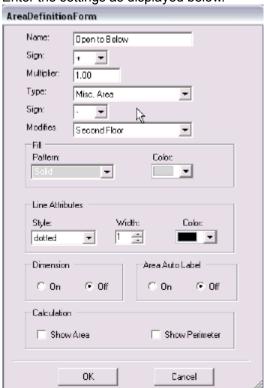
Many two story homes will have an "Open to Below" area on the second floor which needs to be subtracted from the Second Floor's living area. To create the new "Open To Below" area:

Open the Area Properties Window and select the Add button.

AreaNameListForm



Enter the settings as displayed below.



The area name is Open to Below. Its sign is set to + and area type is set to Misc so its square footage will not effect Living area. The second sign is set to – (minus) and the Modifies field is set to Second Floor which will cause AreaSketch to subtract the Open to Below area square footage correctly from the Second Floor.

Select OK to save the new area.

Hint – If the Area Type field is left blank, that area will not be displayed in the calculation break down. This feature is useful for sheds or other structures which do not transfer to the form but need to be displayed on the sketch page.

## **Drawing Areas**

#### Overview

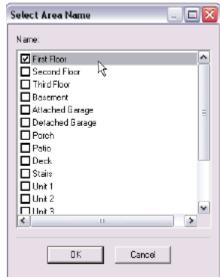
AreaSketch is fully automated offering auto centering and auto scaling. The benefit is that regardless of the image size drawn, it is scaled perfectly to fit the page and the image is always centered. This is done automatically with each and every line drawn.

## **Drawing the First Floor.**

Select the New Area Button from the Control Panel indicated below. The New Area button is located on the Top Right.

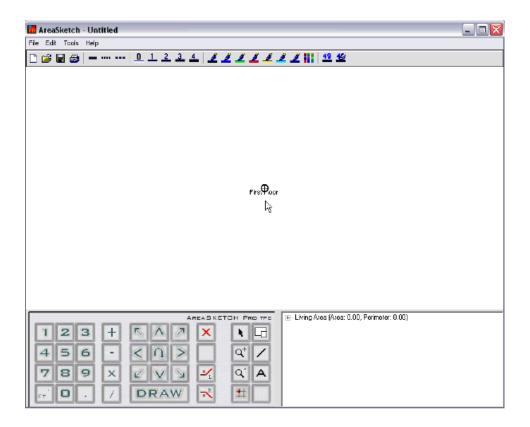


Select the First Floor from the list.



Select OK to start drawing.

Note that the drawing cursor has been automatically placed in the middle of the screen.

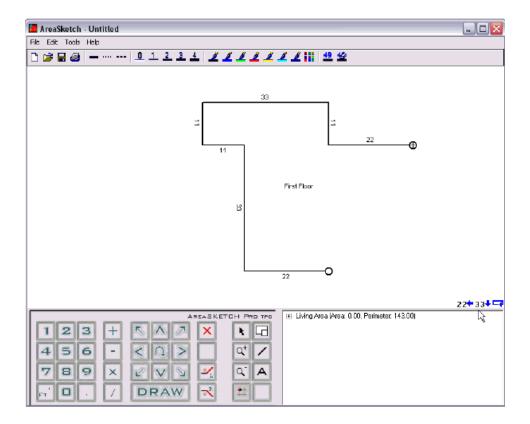


### **Drawing Walls**

Drawing lines or walls using AreaSketch is easy and only requires a dimension, direction, and the Enter key to draw that line. See the example below for correct line segments.

- o 20 Up Enter
- o 30.6 Left Enter
- o 10 Right 10 Right Enter
- o 5 Right 17 Right 13.5 Right 7 Left Enter
- o 3+17 Up Enter

While drawing, note that AreaSketch automatically centers and scales the current area on the screen. Also note the 2 small circles displayed on each end point of the current area. Selecting either end point with the mouse switches the drawing direction.



#### **Correcting Mistakes**

If a mistake is encountered, select that lines dimension with the mouse and enter the correct dimension. Press the Enter key to save it. AreaSketch also offers complete calculator functions to adjust lines.

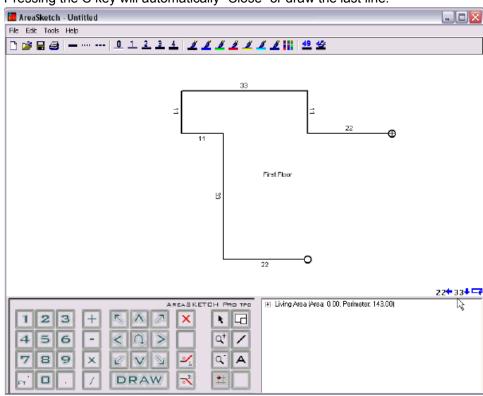
The following are examples of editing line dimensions. After selecting an incorrect line's dimension with the mouse: The dimension will be highlighted in blue.

- 20 Enter (Changes existing line to 20 feet)
- o 22.4 Enter (Changes existing line to 22.4 feet)
- -4 Enter (Subtracts 4 feet from existing line)
- > +5.8 (Adds 5.8 feet to existing line)

#### **Closing the Area**

Closing an area has never been easier. AreaSketch offers a sophisticated 3 Phase Close function which displays the horizontal and vertical close values on the bottom right of the screen. The close values, or distance to the start point, are displayed with blue arrows.

O Clicking on either blue arrow will automatically draw that line.



Pressing the C key will automatically "Close" or draw the last line.

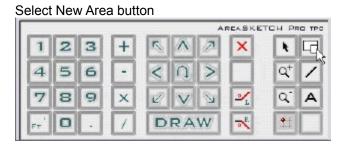
#### **Hiding a Line Dimension**

To hide a line dimension, first select that line with the mouse. With the line selected, click on the Hide Dimension button from the button bar on top. Click elsewhere to save the change. Alternately, select the Show Dimension button to turn the dimension back on.

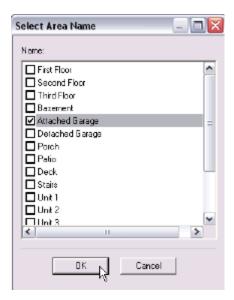


### **Adding Attached Garage**

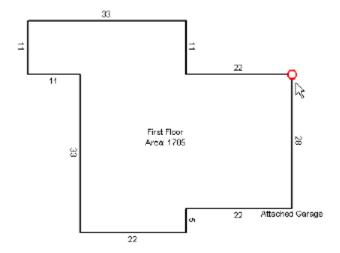
Adding new areas to be calculated is both fast and easy. The starting point of a new area can be positioned anywhere on an existing area with precision if needed. Please note that any area can be moved freely even after the area has been drawn by right-clicking on one of its walls and selecting Move. To add an attached garage, do the following:



Select Attached Garage from list



Upon selecting OK, please note AreaSketch placed a red floating start point for the new area. While the new start point is red, you can move or snap it easily to any corner or line using only the Arrow Keys.



Each time an arrow key is pressed, the floating red start point will move or snap to the next logical stop. The red starting point can also be moved an exact distance by entering a value first followed by the direction arrow.

When the red floating start point is positioned correctly, press the Enter key to start drawing the new area. The starting point will change from red to black. Draw all the walls of the new area as before.



## **Room Labels**

Adding room labels to a sketch is both intuitive and fast. The Text Tool button is located on the Control Panel to the far right and has an "A" on it. (see image below) We will also be utilizing the Object Selecting Tool (arrow cursor) to move, delete, copy, and paste room labels.



### **Placing Room Labels**

Select the Text Tool from the Control Panel

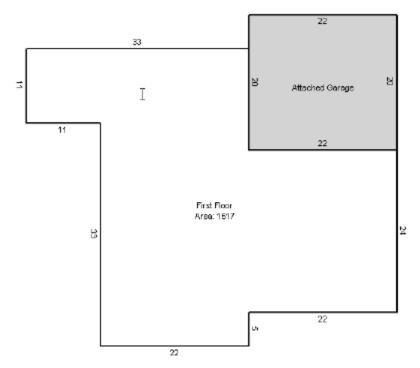


Please note the cursor has changed to the text tool.

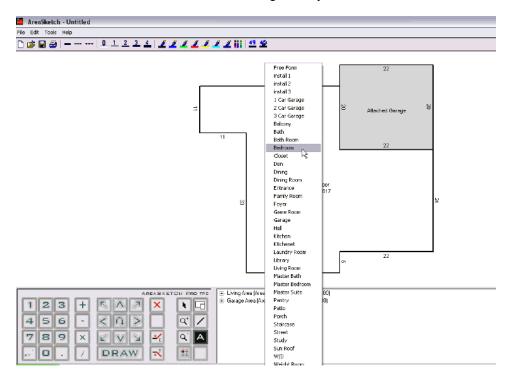
Ϊ

Using the mouse, position the Text tool on the drawing and left-click to place a label. Upon left-clicking on the drawing, a list of available labels will appear. Upon selecting a label, the list will close and the label will be placed at that

location on the sketch.



Free Form Text can also be entered using the keyboard. Please note the very top or first label from the dropdown label list is Free Form. Upon selecting Free Form from the list, text can be entered using the keyboard.



### **Deleting and Moving Room Labels**

Labels can easily be moved or deleted after they have been placed on the drawing. The Text Tool only functions to place labels on the drawing. The Object Selecting tool is used

to move or delete labels.



Select the Objecting Tool from the Control Panel.



Using the mouse, position the cursor over the label and click and drag the label to a new location.

To delete a label, click on it once to select it and press the Delete Key.

#### **Interior Walls**

Interior walls can be added using the Interior Wall tool. The Interior Wall tool is located on the Control Panel and looks line a single line. (see image below) The Interior Wall tool draws a single line using the mouse with a click and drag technique. To accurately place interior walls, this tool also has a cross hair to assist in placement. To delete or move interior walls, use the Object Selecting tool.



## **Drawing Interior Walls**

Select the Interior Wall tool.



Position the drawing cursor on the sketch with the mouse.

Click and Drag out a line using the mouse.

## **Moving and Deleting Interior Walls**

Select the Object Selecting tool (arrow cursor) from the Control Panel.



To move an interior line, click and drag the line to a new location using the mouse.

To delete an interior line, select it with the mouse and press the delete key.

## Symbols Library

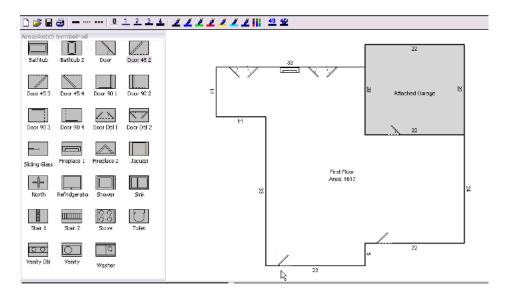
AreaSketch incorporates a powerful symbols library. The symbols library features auto-scaling, so when a door symbol is selected and placed on the drawing, it will automatically scale to fit a perfect 3 foot opening. The symbols can be flipped and rotated freely. The symbol tool is located on the control panel to the bottom right. Selecting the Symbol Tool will open the Symbols window.



## **Placing a Symbol**

Select the Symbol button to open the Symbol library.

Use the mouse to drag a symbol into position.



#### **Deleting or Moving a Symbol**

Select the Object Selecting Tool from the Control Panel.



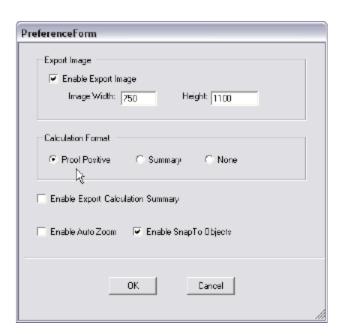
To Move a symbol, click and drag the symbol to a new position.

To Delete a symbol, select it with the mouse and press the Delete key. Symbols can also be copied and pasted.

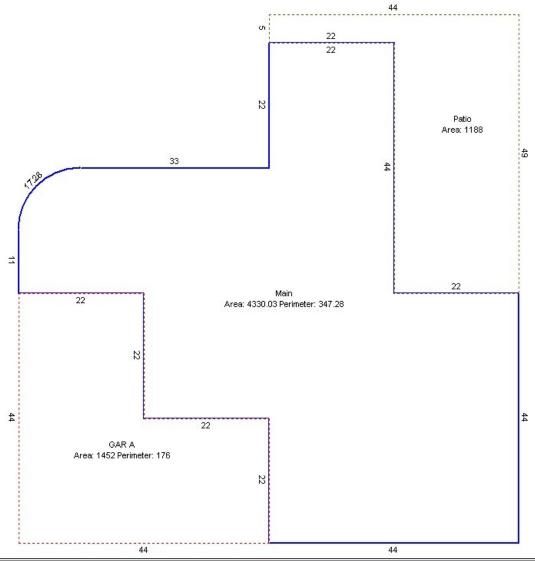
### **Area Calculations**

All area square footage and perimeter values are calculated automatically. The calculated values are displayed on the screen. For printing and reporting purposes, a professional calculation grid will automatically be placed on the bottom portion of the sketch page. The detail of the calculation grid can be tailored by the end user to include only summary data; or a complete Proof-Positive Calculation breakdown of the areas. The calculation settings can be changed using the Tools-Options menu.





As a general rule, the appraisal industry usually requires the Proof Positive Calculation setting, while the Insurance industry uses the Summary Calculation option. The image below illustrates the final image that is automatically created and sent back to the form for reporting and printing purposes.



Calculation			
	Summary	Detail	58
- A1	Living Area	Living Area	5.5
55	Main 4330.0		
B5	Total Living Area 4330.0		
	Garage Area	B2: 1/2 * 11.0 * 11.0 = 60.5	
A2	GAR A 1452.0		
	Total Garage Area 1452.0		
B4	Patio/Deck Area	B5: 22.0 X 22.0 = 484.0	
B3	Patio 1188.0		
B8	Total Patio/Deck Are:1188.0		
		B8: 44.0 X 44.0 = 1936.0	
C2		Total Living Area 4330.0	
		Garage Area	
B6		GAR A 1452.0	
		C1: 22.0 × 44.0 = 968.0	
C1 B7		C2: 22.0 × 22.0 = 484.0	
		Total Garage Area 1452.0	
Grand Total		Patio/Deck Area	
Living Area 43:	30.0	Patio 1188.0	
		A1:5.0 X 44.0 = 220.0	
	52.0	A2: 22.0 X 44.0 = 968.0	
Porch Area		Total Patio/Deck Are1188.0	
Patio/Deck Area 118	B8.0		
Misc. Area			
Pool Area	1		
Storage Area			
Lot Area			34
	•	•	

## Saving Sketch to ClickForms

To save the current sketch back to the form, select Save and Exit from the File menu. AreaSketch will automatically re-scale and center the sketch image to fit perfectly on the sketch page in the form. A Proof Positive Calculation grid will be automatically placed in the bottom of the image transferred to the form.

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